

Sandy Township, DuBois City, Falls Creek Borough EZ Loan Application

(Please type)

Prepared by: _____

Date: _____

Company Name: _____ TEL # _____

Project Site (Business Address and attach Map Illustration of Site): _____

Overview of Project (If more room is needed use plain paper and attach)

Detailed Project Description: _____

Jobs to be created: _____

Types of positions and average wages of those positions: _____

Current Site Employment: _____

Total PA Employment: _____

Total Corporate Employment: _____

Downsizes or layoffs in the last three years: PA facilities only _____

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Uses of Funds

NOTE: Annotate projected costs and what for; (e.g. Equipment = Used/New CNC Lathe \$100,000, etc...)

TYPE	Projected/Quote Price	How Many
Equipment –	\$	
Equipment –	\$	
Equipment –	\$	
Equipment –	\$	
Equipment –	\$	
Bldg <i>(ATTACH SEPARATE SHEET WITH DETAILS)</i>	\$	
Site Development <i>(ATTACH SEPARATE SHEET WITH DETAILS)</i>	\$	
Working Capital <i>(ATTACH SEPARATE SHEET WITH DETAILS)</i>	\$	
Infrastructure <i>(ATTACH SEPARATE SHEET WITH DETAILS)</i>	\$	
Other <i>(ATTACH SEPARATE SHEET WITH DETAILS)</i>	\$	
Capital Investment from Company funds <i>(ATTACH SEPARATE SHEET WITH DETAILS)</i>	\$	

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Company Information

Company Background: _____

Profile of Company Ownership If Corp., what Type? "C" or "S" _____

Company FEIN: _____

NAICS Industry Code: _____

Current Facility Size, Square Feet: _____

New Facility Size, Square Feet: _____

Previous Utilization of Commonwealth Programs:

Product/ Services: _____

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Competitive Assessment: Detail your company's competitive advantages.
How will company benefit from this project?

SUPPLEMENTAL DOCUMENTATION:

1. Attach a copy of the deed to the property, if applicable.
2. Attach a copy of the existing lease agreement, if applicable.
3. Attach a current Phase 1 Environmental Study for any new property construction/acquisition and/or new acquisition lease of a building.
4. Attach a copy of the architectural plans for renovations, etc., if applicable.
5. Attach a contractor's bid for construction or renovation work, if applicable.
6. Attach a quotation from a supplier and installer for new/used machinery and equipment, if applicable.
7. Attach a copy of the articles of incorporation, partnership agreement, or other documentation evidencing ownership.
8. Attach a summary resume for all persons listed as principals, including their background experience.
9. Attach evidence attesting to the fact that the jobs created are full-time (a majority of the jobs to be created) jobs with salaries and wages substantially above the federal minimum level and that these new jobs provide company benefits, such as health insurance, retirement, vacation, etc. (SEE FOLLOWING ATTACHMENT.)
10. Attach term agreements and/or contracts for any current loans still active.
11. Five-Year Revenue and Profit History: Attach current Audited financial statements
12. **If a new company/entrepreneur:** Attach Revenue of Profit Projections and Last 3 years of Federal Tax Filings.
13. **Attach Business Plan:** Insure that it illustrates Marketing component and 3 – 5 year financial projections

